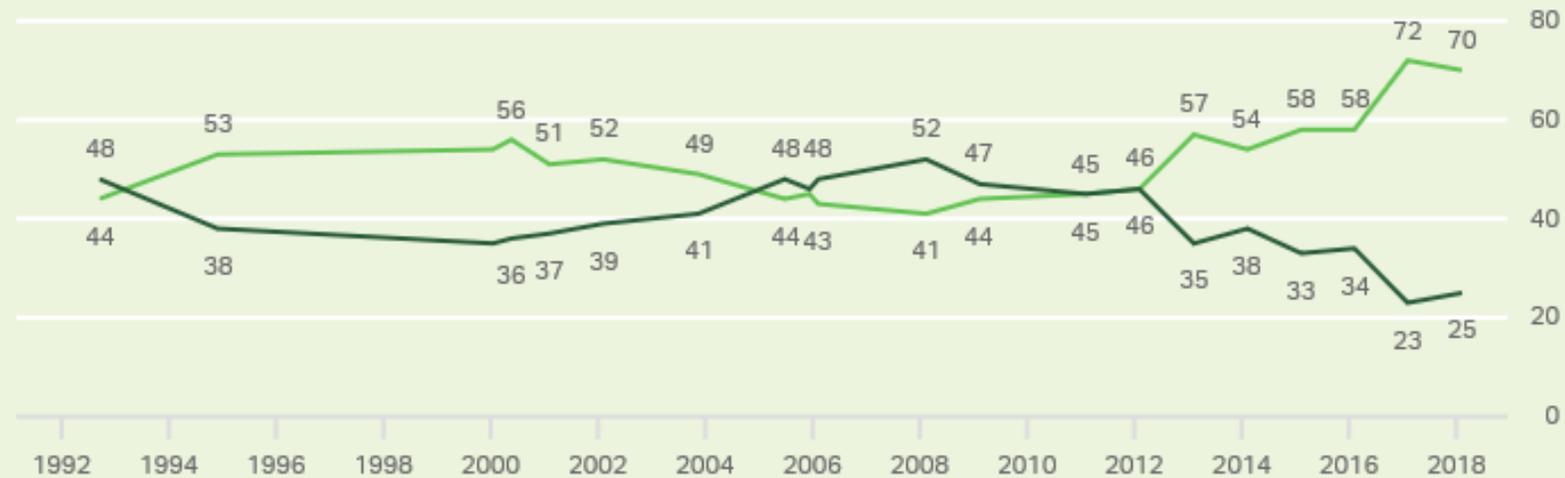


Americans See Foreign Trade as an Opportunity Not a Threat

Views of Foreign Trade as U.S. Opportunity Stay High

What do you think foreign trade means for America? Do you see foreign trade more as -- an opportunity for economic growth through increased U.S. exports or a threat to the economy from foreign imports?

■ % Opportunity for growth ■ % Threat from foreign imports

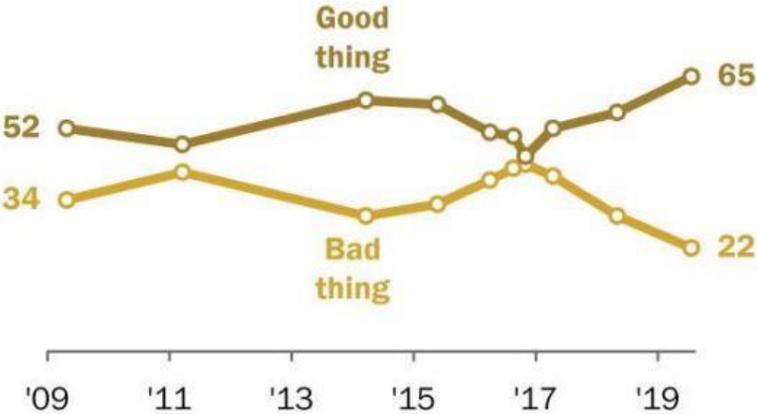


GALLUP

And a Plurality Say Free Trade Has Helped Their Financial Situation

Growing share say free trade agreements have been good for the U.S.

% who say free trade agreements between the U.S. and other countries have been a ____ for the United States



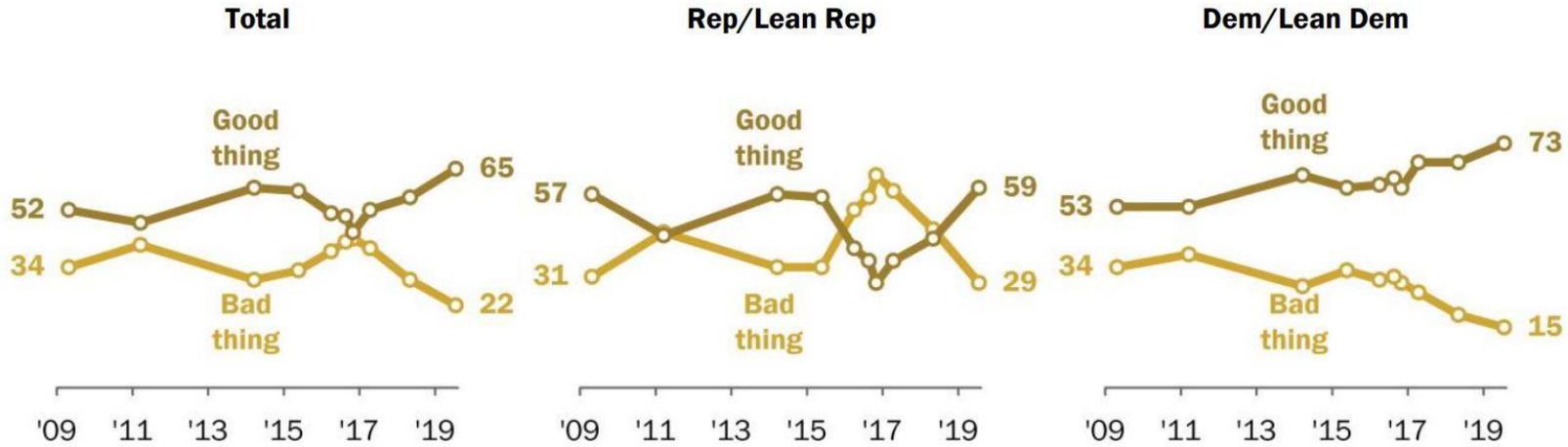
Note: Don't know responses not seen.
Source: Survey of U.S. adults conducted July 10-15, 2019.

PEW RESEARCH CENTER

Opinions of Foreign Trade have Improved

Republicans move in a more positive direction on free trade agreements

% who say free trade agreements between the U.S. and other countries have been a ____ for the United States



Note: Don't know responses not seen.

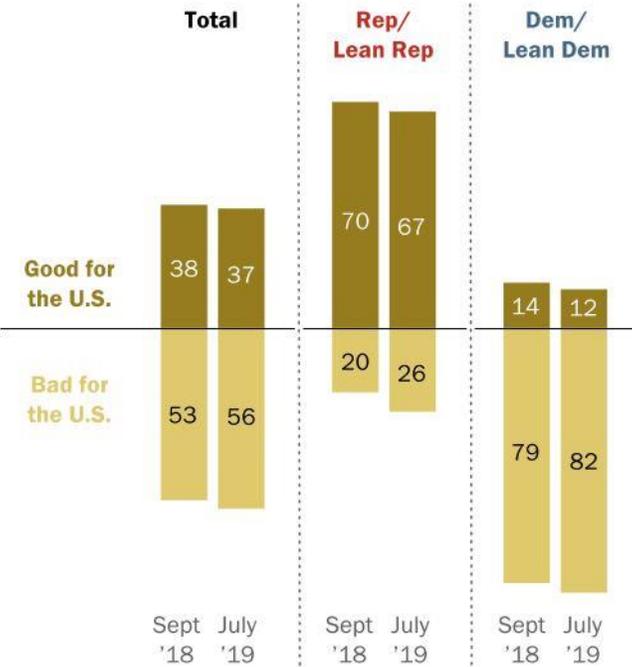
Source: Survey of U.S. adults conducted July 10-15, 2019.

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A Sharp Partisan Divide Existed in 2018 on the issue of increasing Tariffs

Partisans remain split over the impact of increased tariffs

% who say increased tariffs between the U.S. and its trading partners have been ...



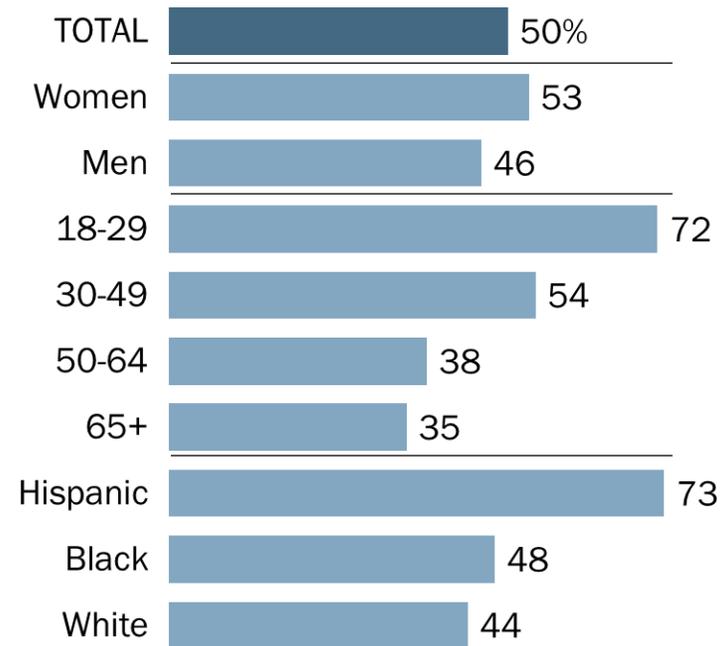
Note: September 2018 survey mentioned specific countries as examples in the question.

Source: Survey of U.S. adults conducted July 10-15, 2019.

PEW RESEARCH CENTER

Young People and Hispanics Most Supportive of FTAs

*Free trade agreements between the U.S. and other countries
have been a good thing for the United States*



• Note: Whites and blacks include only those who are not Hispanic; Hispanics are of any race.

• Source: Pew Research Center Survey, August 9-16, 2016.

Men, college graduates and upper-income Americans are more positive about the impact of trade

% Saying trade has a "mostly positive" effect on each

	Men %	Women %	College graduate %	College nongraduate %	Upper income %	Middle income %	Lower income %
Innovation and the development of new products	74	66	75	68	76	73	62
U.S. economic growth	73	61	73	64	73	68	62
The prices Americans pay for products	69	58	73	58	75	64	53
American businesses	67	56	70	58	67	61	56
The quality of products	64	51	64	54	61	58	55
Jobs for U.S. workers	58	44	56	49	56	50	49

Income groups are defined based on annual household income, using the following ranges: upper income (\$100,000 or more); middle income (\$40,000 to \$99,999); lower income (less than \$40,000).

GALLUP, FEB. 12-28, 2019

And Trade Has Never Been a Priority for Most Americans, Although They Are Slightly More Concerned in 2017

Rating each a top priority for the president and Congress

	--Bush--	Obama								Trump-
	2007	2009	2010	2011	2012	2013	2014	2015	2016	2017
	%	%	%	%	%	%	%	%	%	%
Defending against terrorism	80	76	80	73	69	71	73	76	75	76
Strengthening nation's economy	68	85	83	87	86	86	80	75	75	73
Reducing health care costs	68	59	57	61	60	63	59	64	61	66
Protecting the environment	57	41	44	40	43	52	49	51	47	55
Reducing the budget deficit	53	53	60	64	69	72	63	64	56	52
Dealing with immigration*	55	41	40	46	39	39	40	52	51	43
Dealing with global trade issues	34	31	32	34	38	31	28	30	31	40
Dealing with global climate change ⁺	38	30	28	26	25	28	29	38	38	38

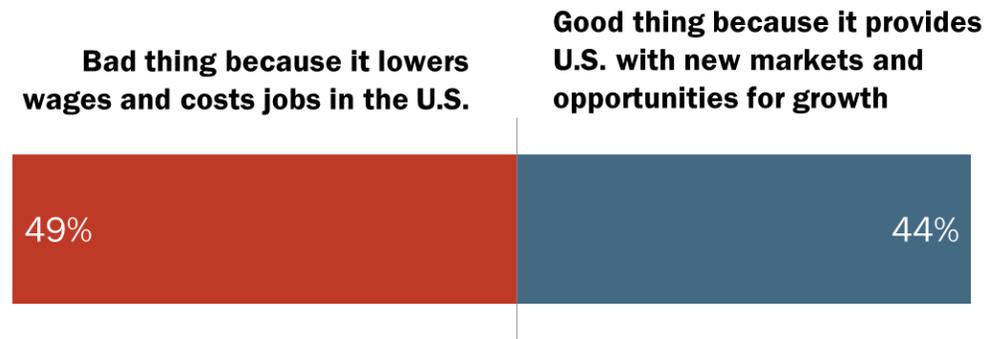
*Before 2014, question asked about 'illegal immigration.'

⁺Prior to 2016, question asked about 'global warming.'

Source: Pew Research Center survey, conducted Jan. 4-9, 2017.

But Americans Are Split on the Value of Involvement in the Global Economy When Reminded of the Costs

Which statement comes closer to your view about U.S. involvement in the global economy?



Source: Pew Research Center Survey, April 12-19, 2016.

And Few Think Free Trade Deals Boost Jobs

Americans See Trade as Mostly Having Positive Effects for the U.S.

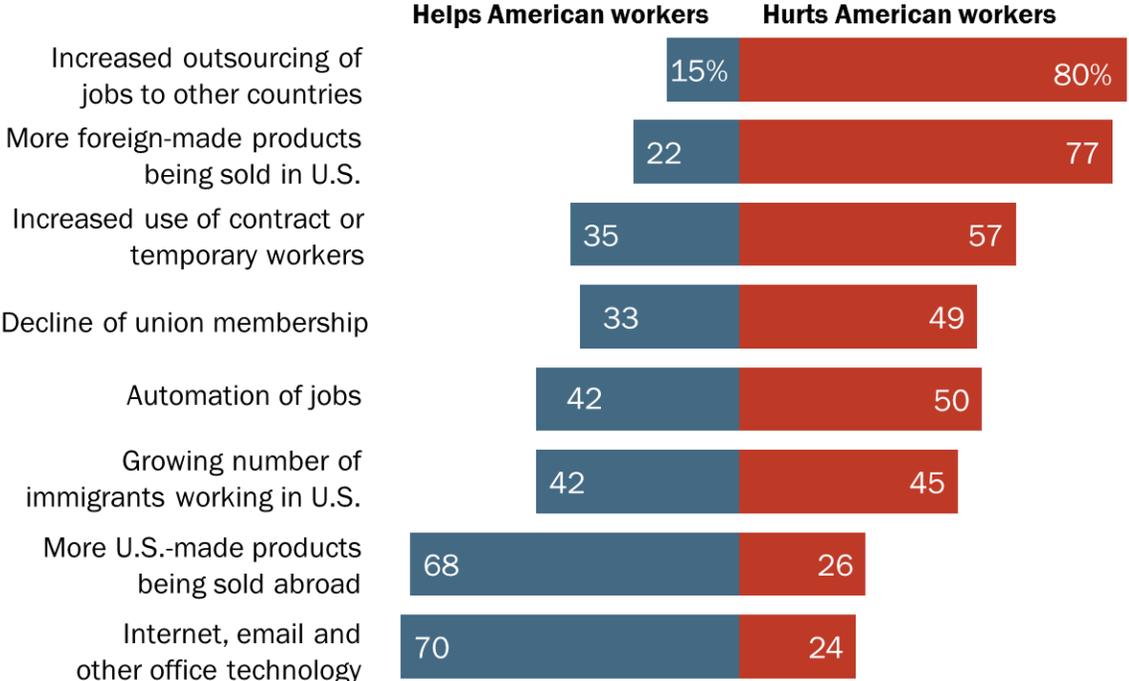
Do you think U.S. trade with other countries has a mostly positive effect or a mostly negative effect on -
[RANDOM ORDER]?

	Mostly positive	Mostly negative
	%	%
Innovation and the development of new products	70	22
U.S. economic growth	67	27
The prices Americans pay for products	63	32
American businesses	61	33
The quality of products	58	35
Jobs for U.S. workers	51	42

GALLUP, FEB. 12-28, 2019

Why?: Americans Believe Outsourcing and Imports Pose the Greatest Harm to U.S. Workers

Overall, do you think ___ has done more to help or hurt American workers?

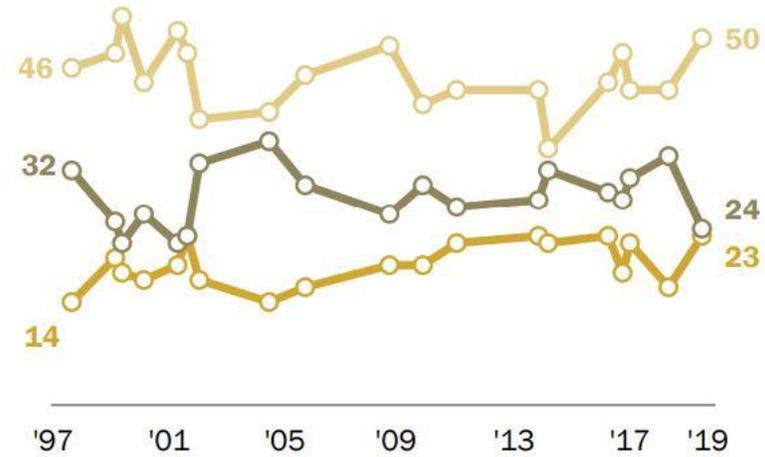


• Source: Pew Research Center Survey conducted May 25-June 29, 2016.

More Americans view China as an 'adversary' or a 'serious problem'

% who think of China as ...

—○ Adversary —○ Serious problem —○ Not a problem

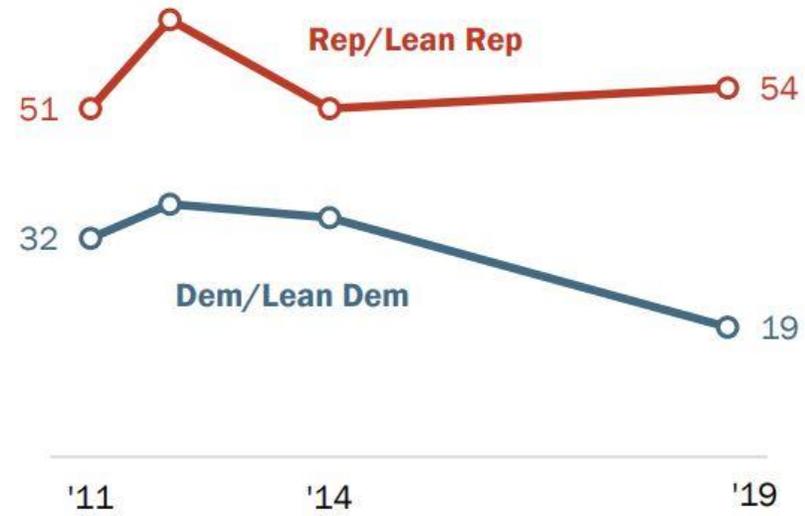


Note: Don't know responses not shown.

Source: Survey of U.S. adults conducted July 10-15, 2019.

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*% who say it is more important to **get tougher** with China on economic issues*

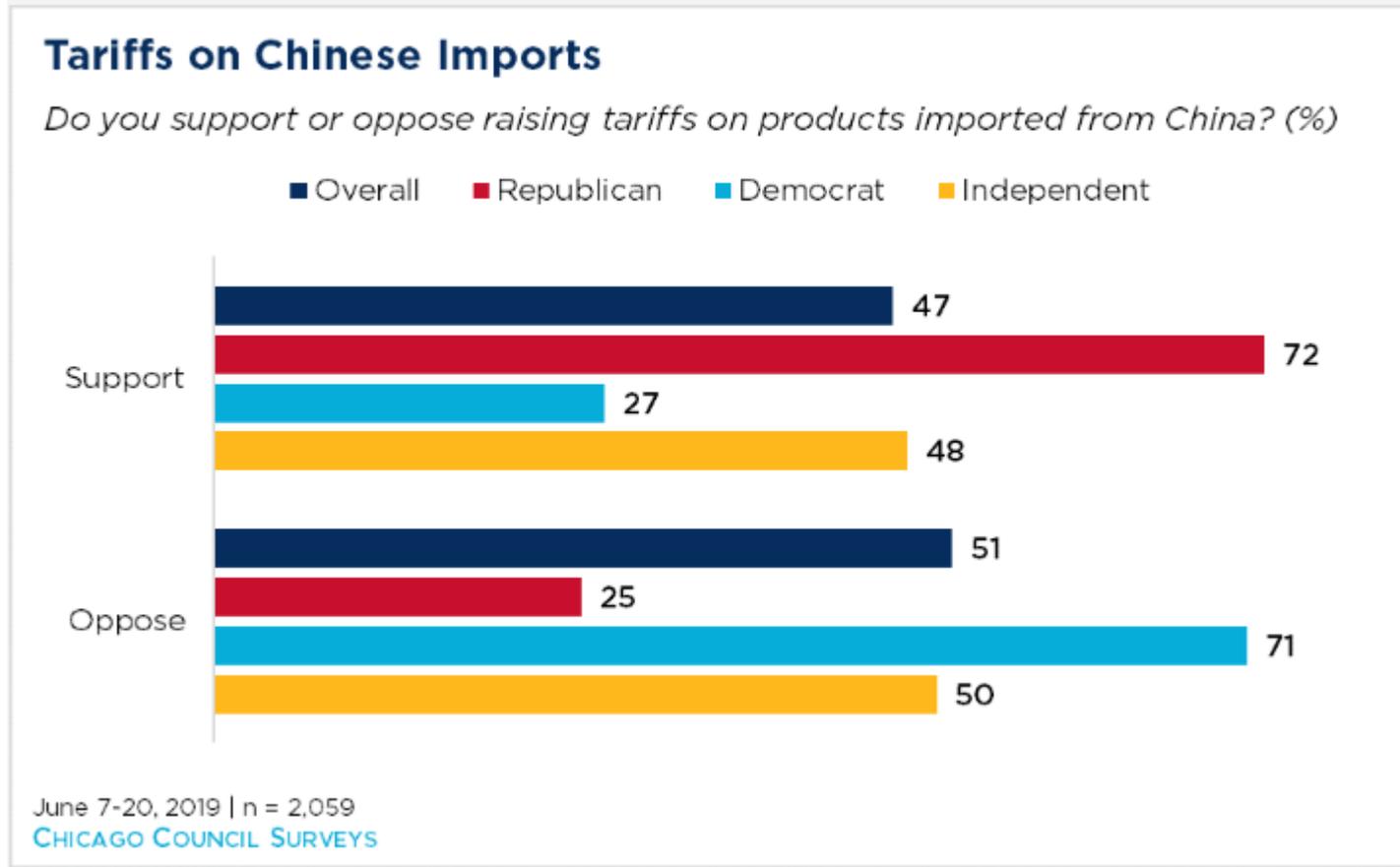


Note: Don't know responses not shown.

Source: Survey of U.S. adults conducted July 10-15, 2019.

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U.S. Views on Raising China Tariffs



- Voters are split along party lines and overall when it comes to raising tariffs on Chinese products.

Larger share favors building closer economic ties with China than in 2014

% who say that when it comes to our economic and trade policy toward China, it is more important to ...

