

DAIRY FORUM 2022

# NEW NEW NEXT

January 23-26, 2022

JW Marriott Desert Springs Resort Palm Desert, California





# DAIRY PACKAGING MACHINES

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Polypack offers many packaging solutions for tapered cup multipacks, drinkable shrink bundle along with pad, tray and case loading solutions.





#### Dear Friends,

Welcome to Dairy Forum 2022! I am so grateful to be back together for the dairy industry's premier event, presented by the International Dairy Foods Association. Over the past two years, we've thought a lot about what makes Dairy Forum meaningful to so many. Time and again, it comes down to personal connections and interactions. While you're here, please take a moment to appreciate the personal connections we form at Dairy Forum. For me, those connections mean more today than ever before.

We have a tremendous program this year to help you discover what is NEW, NOW, and NEXT for dairy.

Hear from industry leaders, analysts, federal officials, experts in global commerce and trade, and innovators who are driving growth and progress. Learn what it takes to build organizations for the future, attract and retain talent, harness data and technology, and build more inclusive workforces. Explore new tools and incentives to help dairy become more sustainable and reach net-zero emissions by 2050. Hear top industry economists discuss how the U.S. milk pricing model can become more competitive in the global marketplace. Honor dairy's continuing efforts to address hunger among the most vulnerable. And stay current on state and federal policies and regulations affecting the dairy industry.

While serious headwinds continue, the outlook for our industry is bright, thanks to your ability to embrace innovation, invest in growth, and remain unified. IDFA values your engagement and participation at Dairy Forum and is excited to partner with you to discover what is NEW, highlight what is NOW, and co-create what is NEXT for dairy!

Thank you,

1/1 ..

Michael D. Dykes, D.V.M. President and CEO

International Dairy Foods Association



## CELEBRATING EXCELLENCE AWARDS

The Celebrating Excellence Awards honor individuals and organizations that have made significant contributions to the dairy industry.

#### **IDFA LAUREATE AWARD**

Ed Mullins, Senior Executive Officer, Prairie Farms Dairy, Inc.

Dan Zagzebski, President & CEO, Great Lakes Cheese Co., Inc.

Award Presentation: Sunday, January 23 | Chairman's Lecture

#### DAIRY FOODS 2021 PROCESSOR OF THE YEAR AWARD

Danone North America

Award Presentation: Monday, January 24 | Lunch Session

#### **IDFA FOOD SAFETY LEADERSHIP AWARD**

**Jeremy Travis,** Vice President of Quality and Technical Services, Hilmar Cheese Company

Award Presentation: Tuesday, January 25 | Breakfast Session

## 2022 INNOVATIVE DAIRY FARMER OF THE YEAR

**Hildebrand Farms Dairy** 

Award Presentation: Tuesday, January 25 | Lunch Session

Congratulations to all award recipients.

SUN			

8:00 a.m.	Morning Golf Tournament  Desert Springs Golf Club – Palms Course  Sponsored by:   COMPEER FINANCIAL
1:00 p.m.	Afternoon Golf Tournament Desert Springs Golf Club – Palms Course
2:00 – 4:00 p.m.	IDFA Executive Council Meeting (invitation only) Santa Rosa Ballroom
5:00 – 5:45 p.m.	Chairman's Reception (invitation only)  Springs Ballroom Terrace  Sponsored by: BANK OF AMERICA ***
Doors Open: 5:45 p.m.	
6:00 – 7:00 p.m.	Chairman's Lecture: Mel Robbins and The 5-Second Rule — Achieve Breakthrough Performance for Your Team and for Your Life Sinatra Ballroom Speaker: Mel Robbins, Expert on Leadership and Defeating Doubt, Award-Winning CNN Commentator, and Best-Selling Author Sponsored by: macor
7:00 – 8:30 p.m.	Welcome Reception Grove Sponsored by: Omncor

#### **MONDAY, JANUARY 24**

8:30 – 9:30 a.m.	President's Breakfast: What Is New, Now,
	and Next for Dairy?
	Sinatra Ballroom
	Speaker: Michael Dykes, D.V.M.,
	President and CEO, International Dairy
	Foods Association
	Sponsored by: 🍐 Rabobank
9:30 - 9:45 a.m.	Networking Break
	Sponsored by: Dairy.com
9:45 – 10:45 a.m.	Deep Dive Sessions

1. Aligning Federal Spending with Federal Nutrition & Health Policy: Dairy's Role in SNAP via Healthy Fluid Milk Incentives Springs Ballroom F

Moderator: Robert Rosado, Senior Director, Legislative Affairs,

International Dairy Foods Association

Panelists: Jeremy K. Everett, Executive Director, Baylor University's

Collaborative on Hunger and Poverty

**Ted Mason,** Project Director, National Grocers Association

Foundation Technical Assistance Center

## 2. Breaking the Mold: Why Standards Modernization Is Essential Springs Ballroom G

Moderator: John Allan, M.S., Vice President, Regulatory Affairs and International Standards, International Dairy Foods Association

Panelists: Elizabeth Fawell, Partner, Hogan Lovells US LLP

Alain Gerard, Vice-President, Quality & Innovation, Lactalis American Group, Inc.

**John Lucey,** Ph.D., Professor of Food Science and Director of the Center for Dairy Research, University of Wisconsin

10:45 – 11:00 a.m.	Networking Break Sponsored by: MELSON JAMESON
11:00 a.m. – Noon	Deep Dive Sessions

## **3. Building Organizations for the Future of the Dairy Industry**Springs Ballroom F

Moderator: Tracy Boyle, Chief, People Strategy, International Dairy Foods Association

Panelists: Ron Dunford, President & CEO, Schreiber Foods, Inc. Monica Massey, EVP, Chief of Staff and Chief Innovation Officer, Dairy Farmers of America, Inc.

**Sheila Murty,** Executive Vice President, People and Culture, Tillamook County Creamery Association

**Philomena Morrissey Satre,** Director, Diversity & Inclusion and Strategic External Relationships, Land O'Lakes

Keith Schroeder, CEO, High Road Craft Ice Cream, Inc. Sponsored by: ▲ F\$N\$

#### 4. Dairy's Role in Addressing Food Insecurity

Springs Ballroom G

Moderator: Matt Herrick, Senior Vice President, Public Affairs and Communications, International Dairy Foods Association & Executive

Director, IDFA Foundation

Panelists: Jon Brause, Director, WFP Washington Office,

World Food Programme

Navyn Salem, Founder and CEO, Edesia Nutrition

Erika Thiem, Deputy Chief Supply Chain Officer, Feeding America Mark Broadhurst, Vice President, Corporate Affairs, Chobani, Inc.

Doors	Open:	Noon
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12:15 – 1:45 p.m.	Lunch Session: Lea	ading Beyond the Walls
	of the Merkelace	What They Den't Teach

of the Workplace — What They Don't Teach

Sinatra Ballroom

Speaker: Jim Donald, Chairman of

Albertson's & Former CEO of Starbucks, Pathmark Supermarkets and Extended

Stay Hotels

Sponsored by: CHR\_HANSEN



#### 1:45 - 2:45 p.m.

General Session: Supply Chain Resiliency with Gene Seroka

Sinatra Ballroom

Speaker: Eugene D. Seroka, Executive

Director, Port of Los Angeles

Sponsored by:



3:00 – 3:45 p.m.	Conference Partner Session: Rethinking
	the Future — New Approaches to
	Innovating in Dairy
	Springs Ballroom F
	Moderator: Larine Urbina, VP of
	Communications, U.S. and Canada, Tetra Pak
	Panelists: Pedro Goncalves, VP of Marketing,
	U.S. and Canada, Tetra Pak
	Mike Konkle, Chief Executive Officer,
	Dairy MAX Inc.
	Sponsored by: Ar Tetra Pak®
3:00 - 3:45 p.m.	Conference Partner Session: Global Trends
	in Packaging Sustainability: What They
	Mean for Dairy Products
	Springs Ballroom G
	Speaker: David Clark, Vice President,
	Sustainability, Amcor Ltd.
	Sponsored by: 🕡 amcor
3:00 – 4:00 p.m.	PAC Steering Committee Meeting
	(invitation only)
	San Jacinto Ballroom
3:00 – 4:00 p.m.	International Trade Committee Meeting
	(invitation only)
	Springs Ballroom H–L
4:00 – 4:30 p.m.	Press Briefing
	Santa Rosa Ballroom

4:00 – 5:00 p.m.	Women in Dairy Reception (invitation only) The Pointe
	Sponsored by: balchem
4:15 – 5:15 p.m.	State Association Executive Meeting
	(invitation only)
	San Jacinto Ballroom
5:30 – 6:30 p.m.	PAC Reception (invitation only) The Edge

#### **TUESDAY, JANUARY 25**

Doors Open: 8:00 a.m.	
8:15 – 9:30 a.m.	Breakfast Session: The Power of Inclusion and Mindful Engagement in the Workplace Sinatra Ballroom  Speaker: Steve Robbins, Ph.D., Diversity, Inclusion & Cultural Competency Expert Sponsored by: ECOLAB
9:30 - 9:45 a.m.	Networking Break Sponsored by: MADCAP
9:45 – 10:45 a.m.	Deep Dive Sessions

# 5. 2021 Women in the Workforce Study by McKinsey and LeanIn.Org

Springs Ballroom F

Speaker: Kate Lloyd George, Associate Partner, McKinsey & Company

#### 6. Winning the Marketplace: IDFA Study on Milk Pricing Modernization

Springs Ballroom G

Moderator: J. David Carlin, Senior Vice President, Legislative Affairs and Economic Policy, International Dairy Foods Association

Panelists: Marin Bozic, Ph.D., Assistant Professor, University of Minnesota

Phil Plourd, President, Blimling and Associates

10:45 – 11:00 a.m. Networking Break
Sponsored by: milk moovement

11:00 a.m. – Noon Deep Dive Sessions

# 7. "Great Attrition" or "Great Attraction"? The Choice Is Yours Springs Ballroom F

Speaker: Bonnie Dowling, Associate Partner, McKinsey & Company Sponsored by: I IFSNS

#### 8. The Race to Decarbonize Dairy

Springs Ballroom G

Moderator: Danielle Quist, Vice President, Regulatory Affairs and

Council, International Dairy Foods Association

Panelists: Mike McCloskey, Co-Founder and CEO, Select Milk

Producers

Jason Weller, President, Truterra LLC

Michael Wironen, Ph.D., Senior Scientist, Agriculture & Food Systems,

The Nature Conservancy

Sponsored by: 
ELOPAK

Doors Open: Noon

12:15 – 1:45 p.m.	Lunch Session: Political Outlook Sinatra Ballroom
	Speaker: A.B. Stoddard, Associate Editor
	and Columnist, RealClearPolitics
	Sponsored by: 🍫 FARM CREDIT
1:45 – 2:00 p.m.	General Session: C-Suite Talks from
	the Top
	Sinatra Ballroom
	Speaker: Keith Schroeder, CEO, High Road
	Craft Ice Cream, Inc.
	Sponsored by: sicpg
2:00 – 2:50 p.m.	General Session: Global Dairy Perspective
	Sinatra Ballroom
	Moderator: Patricia D. Stroup, Senior
	Vice President and Chief Procurement
	Officer, Nestle S.A. & Chief Executive Officer,
	Nestrade S.A.
	Panelists: Carl Colizza, President
	and Chief Operating Officer (North America),
	Saputo Inc.
	Émile Cordeau, Chief Executive Officer,
	Agropur Cooperative
	Henrik Hoejen Andersen, CEO, Arla Foods
	Ingredients
	Kelvin Wickham, Chief Executive
	Officer, Africa, Middle East, Europe,
	North Asia, Americas (AMENA), Fonterra
	Co-operative Group Limited
	Sponsored by: pactiv = evergreen

3:00 – 3:45 p.m.	What Does It Take to Be a Modern Food Brand?	
	Springs Ballroom F	
	Speakers: Nick Geoghegan, Strategy	
	Director, Eat Big Fish	
	Tressie Lieberman, Vice President, Digital	
	Marketing and Off-Premise, Chipotle	
	Mexican Grill	
	Brad Simms, President and CEO, GALE	
	Yin Woon Rani, CEO, Milk Processor	
	Education Program	
3:00 – 4:30 p.m.	NextGEN Leadership Roundtable	
	(invitation only)	
	Springs Ballroom H–L	
3:30 – 4:30 p.m.	Economic Policy Committee Meeting	
	(invitation only)	
	Santa Rosa Ballroom	

5:30 - 7:00 p.m.

Closing Reception
Springs Retreat Pool
Sponsored by:

#### **WEDNESDAY, JANUARY 26**

Doors Open: 8:15 a.m.

8:30 - 9:30 a.m.

Breakfast Session: What's Next for Dairy?
Perspectives from McKinsey & Company

. Sinatra Ballroom

Speakers: Christina Adams, Partner,

McKinsey & Company

Ludovic Meilhac, Partner, McKinsey

& Company

**Roberto Uchoa,** Senior Partner, McKinsey

& Company

9:30 - 10:30 a.m.

Closing Session: Dairy Dialogues

Sinatra Ballroom

Moderator: Michael Dykes, D.V.M., President and CEO, International Dairy

Foods Association

Panelists: David Ahlem, CEO and President.

Hilmar Cheese Company, Inc.

**Patrick Criteser,** President and CEO, Tillamook County Creamery Association

Tim Doelman, CEO, fairlife, LLC

Sheryl Meshke, Co-President and CEO,

Associated Milk Producers, Inc.

Sponsored by: Kansas Schedule as of January 4, 2022.



### **Conference App**

To download the conference app, visit the app store and search "Dairy Forum."

The Dairy Forum app is brought to you by:





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Chairman's Lecture, Welcome Reception & Partner Session



Luncheon Session



Improving food & health



Salon Dinner, Deep Dive Session & Lobby Bar Coasters



Salon Dinner & Mobile App

Salon Dinner







Chairman's Reception

Breakfast Session







Live Stream	Deep Dive Session
Filling & Packaging Solutions	FSNS' A Certified Group Company
Wireless Internet	Hotel Key Cards
Notepads  SEPARATORS contered on your centrifuge	Closing Reception
Closing Session  Kansas	C-Suite Talks from the Top

General Session  Pactiv  evergreen	Monday Coffee Break  Dairy.com  NELSON JAMESON
Tuesday Coffee Break  MADCAP  milk moovement	Printed Program  Poly  Pack
Women in Dairy Reception  balchem  Sow Today Base Tenorose	Pens  tc • transcontinental packaging
Golf Tournament  COMPEER FINANCIAL	Social Media Pulse Institute Elanco



JW Marriott Grande Lakes | Orlando, Florida



We greatly appreciate your cooperation in making this a successful and safe gathering. Please note that IDFA will continue to follow state and federal guidelines related to COVID-19 as they evolve. To this end, the state of California now requires all Dairy Forum attendees to present proof of vaccination or a negative COVID-19 test result to participate, and all attendees must wear an appropriate face mask. Do not attend events if you are experiencing fever, cough, body aches, or symptoms associated with COVID-19. Thank you and enjoy Dairy Forum.